Australian Government



\*\* Department of Veterans' Affairs

DVA File No. (if known)

## Privacy notice

Your personal information is protected by law, including the *Privacy Act 1988*. Your personal information may be collected by the Department of Veterans' Affairs (DVA) for the delivery of government programs for war veterans, members of the Australian Defence Force, members of the Australian Federal Police and their dependants. <u>Read more: How DVA manages personal information</u>

In case pages of this form become separated, please place your name on top of each page.

Please write in BLOCK LETTERS using a blue or black pen (not pencil).

Your details			
1. Your surname			
2. Your given name(s)			
3. What type of property do you	Vacant land		
have?	House		
	Town-house		
	Self-contained flat (part of or		
	Unit/flat		
	Retail premises		
	Commercial premises		
	Industrial premises		
	Overseas property		
	Home property 2 hectares (5 acres) or less on more than one title		
	Other		
4. What is the address of your property (other than your residence)?	Unit/Flat number		
	House number and street		
	Town/suburb		
	Postcode		
5. Is your home property held on more than one title?NoYes			
6. What is the legal description of your land (e.g. lot, section, parish etc.)? - these details can be found on the rates notice for the property.			
7. What is the share of ownership?	Self % owned		
	Partner % owned		
	Others % owned		
8. Names of other owners			

<ul> <li>Note: If the property is owned wholly involvement, please complete:</li> <li>form D0601 for a private trustion of the private complete involvement.</li> </ul>	st(s); or
	involvement refer the case to the Trusts and Companies Review Team
9. What is the area/dimensions of your land (this information can be found on the rates notice)?	
Area in hectares	
OR	
Area in acres	
OR	
Dimensions	
10. Is the property occupied?	
No	- When do you expect it to be occupied?
Yes	
I1. Do you receive income from the property?	
No	
Yes	- What is the gross weekly amount?
	\$
	What is the annual expense?
	\$
12. What is the estimated value of any of the following items that you have?	Ψ
Whole property including land and building or self-contained flat	\$
Your home building and up to 2 hectares surrounding area if you live on the property	\$
Furniture and fittings (net value)	\$
13. Is the property mortgaged? No	
Yes	- How much do you owe?
	\$
	Who is the property mortgaged to?
	Address
	Postcode
	Telephone number

14. Please give the following details for any building on the property			
What is the floor area (approx.)	sq	mtrs Age of building	Years
Type of construction			
Exterior (e.g. brick, timber)		Interior (e.g. lined, not lined)	
Roof (e.g. iron, tiles)		General condition	
No. of flats/units (if applicable))		For residential buildings include No. of bedrooms	
Major site improvements (e.g. swimming pools etc.)			
Authority to inspect the prop (your full name)	erty		
		, hereby autho	rise DVA's licensed
valuer to enter and inspect the prop (address of location)	erty situated at		
	Desteads		
	Postcode		
I further understand that DVA's licensed time for any necessary inspection of the Your signature		person noted below, to arrang	e a mutually convenient
Person to be contacted by the valuer			
Their doutime phone number			
Their daytime phone number			
Declaration			
I declare that the information I have giv Giving false or misleading information			
Your signature			
Important			
Please provide the following:			
<ul> <li>A copy of your last income tax return</li> </ul>	n including any partnersh	ip account balance, deprecia	tion list and profit and lo
statements.			

- Latest rates notices for all property held.
- Confirmation of all debts related to the property (e.g. copy of mortgage statement).

## Why is a valuation required?

The social security law and the *Veterans' Entitlements Act 1986* requires that the value of assets (e.g. property, shares in a company, units in a trust) is included when calculating the amount of pension, benefit or allowance payable.

## How is the value of a property decided?

The value of real estate is its current market value, less any allowable debts on the property. The 'current market value' is the price the owner could expect to receive if the property was sold.

## What happens if there is no permission to inspect the property?

If the value of the property is likely to affect a person's entitlement to social security/DVA payments or the rate of payment, but no permission to value is provided, the person's payment may not be granted or payment may be stopped.